

Port Hope Area Initiative

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Loss of Rental Income Claim Form

STANDARD ROUTE

Section 1 - Owner and Property (Rental Unit) Information

| Prop | erty Address | | | | | | |
|-------------------------------------|--|--------------------|------------------------|------------------------|-----------------------------|----------------------------|--|
| Street Number and Name | | | | Postal Code | Civic Address (911 Address) | | |
| Lot Number Sub Lot Part | | | Concession | Municipality | Ward | | |
| Building/Rental Unit Size (Sq. Ft.) | | | | | Lot Size | Tax Assessment Roll Number | |
| Prop | perty Owner(s)* | – All individua | ls who ha | ive a legal intere | est in the property | I | |
| 1 | 1 Last Name | | First Name and Initial | | Mailing Address | Mailing Address | |
| | Phone (Home) | | Phone (Cell) |) | Email Address | | |
| 2 | Last Name | | First Name a | and Initial | Mailing Address | | |
| | Phone (Home) | | Phone (Cell) |) | Email Address | | |
| 3 | Last Name | | First Name a | and Initial | Mailing Address | | |
| | Phone (Home) | | Phone (Cell) |) | Email Address | | |
| **Cor | l ore space is required, ntact information for a | all property owner | s is a require | ement of filing the cl | aim. | | |
| 4 | Last Name | | First Name a | and Initial | Mailing Address | | |
| | Phone (Home) | | Phone (Cell) |) | Email Address | | |
| | Relationship | | Firm | | Authorization docu | ment attached | |



Section 2 - Eligibility and Administrative Criteria

| The following information is to be provided by the property owner(s) | | | | | |
|--|--|--|--|--|--|
| A | Is the property located in the PVP Zone? (See map of PVP Zone in the <i>PVP Program User Guide</i>) | ☐ Yes ☐ No | | | |
| В | Have all legal owners consented to the claim? | Yes No | | | |
| С | Was the rental an arm's length transaction? (See definition of "arm's length" in appropriate PVP Program User Guide) | Yes No | | | |
| | List issues, if any, related to the perception of the arm's length rental of the property (rental unit) - e.g., rental to family member, etc. | | | | |
| D | The PVP Program was established in October 2001 and will remain operational until two years after the long-term waste management facilities reach a state of long-term monitoring and maintenance. In order to be eligible for processing, the property must have been rented and a claim must be filed within 40 business days of the period of annual loss. Please provide the following information to confirm that the property (rental unit) was rented during a time that meets these requirements. | | | | |
| | Date of lease/rental agreement: Date of occupancy: | | | | |
| E | Indicate which Port hope Area Initiative (PHAI) project had an impact on the rental of the property (rental unit). | ☐ Port Hope Project☐ Port Granby Project | | | |
| F | Have you submitted a previous PVP Program claim relating to this property (rental unit)? | ☐ Yes ☐ No | | | |
| G | Identify the PHAI project event that caused the diminution in value of your property (rental unit) for example, the st Highland Drive area remedial activities. See list of PHAI project events included with this claim form. | art of the PHAI's | | | |
| Н | Have any of the property owner(s) received other financial compensation from any other federal, provincial or muni reimbursement, in whole or in part, for financial loss resulting from the Port Hope Area Initiative? | | | | |
| | guaranteed amount as part of a relocation package? Yes No | | | | |

Please note:

- Your application is considered a PVP claim only if you meet all eligibility criteria.
- If you the property owner(s) meet all eligibility criteria established in Section 2, the PVP Program will assess the information you are asked to provide in Section 3. Should the PVP Program determine the documentation you have submitted does not meet the established criteria, you will be asked to provide additional material.
- You will be notified in writing if the PVP Program determines your claim is ineligible.





If yes, please attach a written explanation disclosing the type and amount of assistance provided

Section 3 - Standard Route Claim Criteria

Standard Route Criteria

You are required to:

- A. Demonstrate the pre-project unaffected fair market rent of the property (rental unit)
- B. Demonstrate diminution of the rental value
- C. Demonstrate that the PHAI caused the diminution (causation)
- D. State the amount of compensation you are claiming
- E. Select an option for the timing for processing your claim
- F. Provide the required documents

| A | Demonstrate the pre-project unaffected fair market rental value Establish the unaffected fair market rental value of your property (rental unit) by providing an appraisal estimating the rental value of the property (rental unit), as if unaffected by the PHAI, on the day before the identified PHAI project event. | | | | |
|---|--|---|-----|--|--|
| | ☐ Appraisal included Appraisal Amo | int \$ | | | |
| В | Demonstrate diminution of the property (rental unit) value Provide evidence demonstrating the change in rental income (diminution) from the day before the PHAI project event described in Section 2G to the date of the rental. This change can be established by: | | | | |
| | Obtaining an appraisal estimating the | rental income of the property (rental unit) on the day before the project event | | | |
| | AND | | | | |
| | • For properties in the Municipality of relevant PHAI project event date and | Port Hope: Obtaining a Multiple Regression Analysis (MRA) examining rental incomes prior to at the lease date; | the | | |
| | • For properties in the Municipality of Clarington: Obtaining a Paired Sales Analysis (PSA) estimating the change in the rental incomes between the relevant PHAI project event and the lease date. | | | | |
| | These analyses must identify and account for all non-PHAI factors in the real estate market that may have had an impact on value (for example, an existing low-level radioactive waste (LLRW) facility, presence of LLRW in the community, a uranium processing facility on the waterfront, an active railway through the middle of the community, etc.). | | | | |
| | To demonstrate diminution, the MRA or PSA must then be compared to the market in a baseline community (or an area with no predicted PHAI project effects) in order to verify that the change in value before and after the PHAI project event was not due to a general change in the real estate market. See <i>Layman's Guide</i> or contact the PVP Program Office at pvpprogram@cnl.ca or 905.885.0291 for more information. | | | | |
| | ☐ MRA included | Difference indicated% | | | |
| | ☐ PSA included | Difference indicated% | | | |
| С | Demonstrate that the PHAI caused the diminution (causation) Provide evidence, obtained from an appraiser or other expert of causation, that the PHAI and no other factor caused the diminution. This evidence should be based on environmental and/or market evidence (for example, proximity analysis, case studies, etc.) that demonstrates the diminution was caused by the impact of the PHAI and provides an estimate of the PHAI project-related loss. | | | | |
| | ☐ Causation evidence included | | | | |





| Compensation Requested (amount of PHAI-related loss) | | | | | |
|--|--|--|------------------------|--|--|
| | Α | Appraised rental income (market rent) on the day before the PHAI project event (per month) | \$ | | |
| | В | Percentage difference in rental market change rate for claim property (rental unit) compared to baseline location (accounting for non-project related effects) | % | | |
| | С | Amount of PHAI-related loss* | \$ | | |
| | | aims filed for amounts more than can be proven by evidence (i.e. certified appraisal, MRA, PSA, etc.) that the one sufficient to prove the claim will be returned to the claimant to be revised. Claims not revised within 30 days | | | |
| E | Timing for Processing this Claim | | | | |
| | Proc | ess this claim using current PVP Program information | | | |
| | | noosing this option, I understand that my claim will be processed using the information/evidence currently ava rmation/evidence cannot be challenged as out of date or invalid. | ailable and that this | | |
| | Hold | this claim in abeyance | | | |
| | | noosing this option, I accept that my claim will be held in abeyance and processed once the PVP Program has cestate market analysis. | obtained an up-to-date | | |
| F | Requ | uired Documents | | | |
| | Submit copies of the following documents with this claim form: | | | | |
| | | ease agreement | | | |
| | ☐ Notarized copy of current Transfer/Deed of Land and associated Land Transfer Tax Affidavit | | | | |
| | ☐ All current tenancy agreements (lease) documents (if available) | | | | |
| | ☐ All expired tenancy agreements (lease) documents for a one-year period prior to the first day of the claim period (if available) | | | | |
| | ☐ Completed commercial rental income statement (rent roll), if applicable | | | | |
| | ☐ Letter signed by property owner(s) attesting that all leases were signed as "arm's length" transactions | | | | |
| | ☐ Annual income statement(s) prepared by a certified accountant showing rental income and operating expenses for the property, starting from one calendar year prior to the effective date of claim | | | | |
| | ☐ Radiological Status Letter, Notification Letter or Compliance Letter from Historic Waste Program Management Office | | | | |
| | Concise year-over-year financial analysis of the income statements for the property clearly identifying the total loss in rental income attributed to the PHAI, either in reduced rents or increased vacancies | | | | |
| | □ F | Rental advertisements or MLS listings for the rental property, if applicable | | | |
| | | Articles of incorporation and names of shareholders, if applicable | | | |
| | | Appraisal completed to establish pre-project event value of the subject property | | | |
| | | Market analysis completed to establish that a project-related diminution in value of the subject property exists | | | |
| | | Any Environmental Report (Phase 1, Phase 2, other) for the property that is in the possession of the claimant | | | |
| | | Other documents as reasonably requested by the PVP Program | | | |





Loss of Rental Income Claim Form

STANDARD ROUTE

OFFICIAL USE ONLY

Acknowledgement and Required Signatures

| I am aware that the PVP Program offers two types of claim routes | s, the Standard Route and the Simplified Route. I have reviewed and |
|--|---|
| understand the PVP Program Rules. I am selecting the: | |

☐ Standard Route

☐ Simplified Route – Please complete a Simplified Route Claim Form

By signing this claim form, all parties certify that the information submitted is true to the best of their knowledge. The parties understand and agree that the claim will be processed in accordance with the requirements of the PVP Program, which include the PVP Program Rules.

In addition, by submitting a claim, all claimants acknowledge the following information may be made publicly available:

- Address of property (rental unit)
- PVP Program compensation amount
- Date compensation awarded

| Print Name | Signature | Date |
|------------|-----------|------|
| Print Name | Signature | Date |
| Print Name | Signature | |
| Print Name | | |



Project Events and Related Dates: Port Granby Project

"Project Event" and the date of the Project Event for the Port Granby Project mean the following events and dates:

| Pro | oject Event | Date |
|-----|---|--|
| (a) | Canada's signature of the Principles of Understanding | October 5, 2000 |
| (b) | Canada's signature of the Legal Agreement | March 29, 2001 |
| (c) | Release of the Screening Report – The Port Granby Long-Term Low-Level Radioactive Waste Management Project, which is the earliest relevant environmental determination or regulatory approval for the Port Granby Long Term Waste Management Facility | August 16, 2009 |
| (d) | The announcement of the making of an application to the Canadian Nuclear Safety Commission for a licence for the Port Granby Long Term Waste Management Facility | June 26, 2011 |
| (e) | The commencement of construction of the Port Granby Long Term Waste Management Facility | May 24, 2012 |
| (f) | The commencement of waste movement to the Port Granby Port Granby Long Term Waste Management Facility | November 1, 2016 |
| (g) | The performance of a specific obligation by Canada under the Legal Agreement related to the Port Granby Project. | The day before the commencement of that particular Project Event; which dates will be published by the PHAI on the Claim Form as they occur. |





Project Events and Related Dates: Port Hope Project

"Project Event" and the date of the Project Event for the Port Hope Project mean the following events and dates:

| Pro | oject Event | Date |
|-----|---|---|
| (a) | Canada's signature of the Principles of Understanding | October 5, 2000 |
| (b) | Canada's signature of the Legal Agreement | March 29, 2001 |
| (c) | The announcement of the making of an application to the Canadian Nuclear Safety Commission for a licence for the Port Hope Long Term Waste Management Facility | November 30, 2004 |
| (d) | Release of the Screening Report – The Port Hope Long-Term Low-Level Radioactive Waste Management Project, which is the earliest relevant environmental determination or regulatory approval for the Port Hope Long Term Waste Management Facility | March 14, 2007 |
| (e) | The commencement of construction of the Port Hope Long Term Waste Management Facility | November 30, 2012 |
| (f) | The commencement of the cleanup, consolidation and site stabilization work for the Major sites and industrial sites as identified in the Legal Agreement: (i) Port Hope Harbour (ii) Alexander Street Ravine (iii) Highland Drive Landfill (iv) Highland Drive South Ravine (v) Pine Street Extension Consolidation Site (vi) Pine Street Extension Temporary Storage Site (vii) Highland Drive Roadbed (viii) Mill Street South (ix) Pine Street North Extension Roadbed (x) Strachan Street Consolidation Site (xi) CN/CP Viaducts Site (xii) Sewage Treatment Plant Temporary Storage Site (xiii) Lion's Recreation Centre Park (xiv) West Beach/ Former Waterworks (xv) Centre Pier (xvi) Chemtron Lagoon (xvii) Sewage Treatment Plant Bunker (xviii) Former Coal Gasification plant site (xix) Caroline Street Park (xx) Former St. Mary's School (xxi) Peter Street Mound | The day before the commencement of that particular Project Event; which dates will be published by the PHAI on the Claim Form as they occur. List may be updated by PHAI as required. |
| (g) | Written otification by the PHAI that the Property that is the subject of a Claim contains low level radioactive waste, that it will be remediated by the PHAI at a date that is more than 120 business days from the date of the written notification, provided that the Claimant had not previously received information, or there was information available to the Claimant that, the property contained LLRW. | Day before the receipt of the notification letter. |
| (h) | The performance of a specific obligation by Canada under the Legal Agreement related to the Port Hope Project. | The day before the commencement of that particular Project Event; which dates will be published by the PHAI on the Claim Form as they occur. |



